# 08-13555-mg Doc 52144 Filed 02/19/16 Entered 02/19/16 21:52:48 Main Document Pg 1 of 3

In re:	Lehman Brothers Holdings Inc.	Case No. <u>08-13555 (JMP)</u>
		Court ID (Court Use Only)

# NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
Deutsche Bank AG, London Branch	HLTS FUND II LP
Notices to Transferee should be sent to:	Court Record Address of the Transferor: (Court use only)
c/o Deutsche Bank Securities Inc.	
60 Wall Street	
New York, New York 10005	
Attn: Rich Vichaidith	
Email: richard.vichaidith@db.com	
Last Four Digits of Acet.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be sent (if different from above):	
Transferred Claim Amount: \$4,458,000.00	
	This is a partial transfer of claim
Court Claim No.:	
27141	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DEUTSCHE BANK AG, LONDON BRANCH

By:	By: MANA
Name:	Name: //
Title:	Title:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 27141

HLTS FUND II LP, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

# DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3<sup>rd</sup> Floor New York, New York 10005

Attn: Rich Vichaidith

Email: richard.vichaidith@db.com

Tel: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 27141, in the allowed amount of \$4,458,000.00 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 5 \_\_\_\_\_\_, 2015.

# By: Name: Title: By: Name: Title:

## HLTS FUND II LP

By: Halcyon Special Situations Management LP, its Investment Manager

Зу:	Name:		
	Title:		
By:	Name:	 	
	Title:		

DEUTSCHE BANK AG, LONDON BRANCH

DB3/200689759.1

### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 27141

**HLTS FUND II LP**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

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c/o Deutsche Bank Securities Inc. 60 Wall Street, 3<sup>rd</sup> Floor New York, New York 10005

Attn: Rich Vichaidith

Email: richard.vichaidith@db.com

Tel: 212-250-5760

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to Proof of Claim Number 27141, in the allowed amount of \$4,458,000.00 (the "<u>Assigned Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 5 \_\_\_\_\_\_, 2015.

## DEUTSCHE BANK AG, LONDON BRANCH

By: Name:	<u> </u>	By: Name: Title:	
HLTS FUR By: Halcyo	ND II LP n Special Situations Management LP, its Inve	stment Manager	
By: Name: Title:	Jacob Fishells		

By: \_\_\_\_\_

Name: Title: David Martino

Controller

DB3/200689759.1